

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Camino Agave, Inc

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 4 - 2 9 7 3 1 4 1

4. Debtor's address

<p>Principal place of business</p> <p><u>314 US Highway 181 North</u> <small>Number Street</small></p> <hr/> <p><u>Floresville TX 78114</u> <small>City State ZIP Code</small></p> <hr/> <p><u>Wilson</u> <small>County</small></p>	<p>Mailing address, if different from principal place of business</p> <p><u>P. O. Box 129</u> <small>Number Street</small></p> <hr/> <p><u>P.O. Box</u></p> <hr/> <p><u>Floresville TX 78114</u> <small>City State ZIP Code</small></p> <hr/> <p>Location of principal assets, if different from principal place of business</p> <p>_____ <small>Number Street</small></p> <hr/> <p>_____ <small>City State ZIP Code</small></p>
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5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **Camino Agave, Inc**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Camino Agave, Inc**

Case number (if known) _____

14. Estimated number of creditors	<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
	<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
	<input type="checkbox"/> 200-999		
15. Estimated assets	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input checked="" type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input checked="" type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **09/07/2016**

MM / DD / YYYY

X /s/ Darren Kolbe

Signature of authorized representative of debtor

Darren Kolbe

Printed name

Title **President**

18. Signature of attorney

X /s/ Dean W. Greer

Signature of attorney for debtor

Date **09/07/2016**

MM / DD / YYYY

Dean W. Greer

Printed name

Dean W. Greer

Firm name

2929 Mossrock, Suite 117

Number Street

San Antonio

City

TX

State

78230

ZIP Code

(210) 342-7100

Contact phone

dwgreer@sbcglobal.net

Email address

08414100

Bar number

State

Fill in this information to identify the caseDebtor name Camino Agave, IncUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand**\$8,775.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Wells Fargo Checking account (operating)	Checking account	3 2 2 1	(\$119.00)
3.2. Wells Fargo Checking account (payroll)	Checking account	3 2 3 9	\$0.00

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$8,656.00**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Debtor **Camino Agave, Inc** Case number (if known) _____
 Name

Part 5: Inventory, excluding agriculture assets
18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
work performed but not paid	08/01/2016	\$114,980.00	Unknown	\$114,980.00

21. Finished goods, including goods held for resale
22. Other inventory or supplies
23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$114,980.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)
27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops--either planted or harvested
29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed
32. Other farming and fishing-related property not already listed in Part 6
33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

Debtor **Camino Agave, Inc** Case number (if known) _____
 Name _____

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Field/Admin Office Furniture/Fixtures	\$249,596.00	Book Value	\$249,596.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
PC's, Servers, Work Stations etc.	\$104,302.00	Book Value	\$104,302.00

- 42. Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$353,898.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. Trucks/light duty vehicles	\$2,536,301.00	Book Value	\$2,536,301.00

Debtor **Camino Agave, Inc** Case number (if known) _____
 Name

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats
 trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm
 machinery and equipment)**

Field & Small Equipment	\$3,351,359.00	Book Value	\$3,351,359.00
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51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$5,887,660.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. **Cotulla, Kennedy, Floresville and
 Pecos**

leasehold improvements	Fee Simple		Unknown
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

Debtor Camino Agave, Inc Case number (if known) _____
 Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

unused NOLs

Tax year

Unknown

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claims against 5X Partnes, LLC, Fernando Soto; Ricardo Aguero, Jr and Juan G. Ramon, former employees of the Debtor and various entities these employees used to divert funds, to unlawfully compete against the debtor and to obtain monies through presentation of false invoices

Unknown

Nature of claim

Fraud and breach of contract

Amount requested

Debtor	Camino Agave, Inc <small>Name</small>	Case number (if known) _____
Debtor believes this entity owned by former employees who used fictitious entities to created false invoices against the debtor. The amount of the claim is estimated.		\$824,000.00
Nature of claim <u>fraud, breach of contract</u>		
Amount requested _____		
Debtor asserts claims against Beavers Mulching Services for fraudulent invoices. The amount of the claim is estimated.		\$810,000.00
Nature of claim <u>breach of contract and fraud</u>		
Amount requested _____		
Claims against Mustor Energy Services for obtaining monies by submitting false invoices that were paid by the Debtor. Believe Mustor is connected with former employees of the Debtor. The amount of the claim is estimated.		\$543,000.00
Nature of claim <u>breach of contract and fraud</u>		
Amount requested _____		
Claim against Backwoods Portables & Rentals for obtaining monies from debtor through submission of false and fraudulent invoices. The amount of the claim is estimated.		\$1,006,000.00
Nature of claim <u>fraud and breach of contract</u>		
Amount requested _____		
Claims against Scarecrow Transport for obtaining monies from the Debtor by submitting false/fraudulent invoices. The amount of the claim is estimated		\$134,000.00
Nature of claim <u>breach of contract and fraud</u>		
Amount requested _____		
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
Old Cardinale Capital, LLC (OCC)has sued the debtor for \$674,525.00 in Webb County. OCC asserts it factored certain invoices of the debtor. This is disputed because Debtor cannot ascertain if the alleged factored receivables are for legitimate work performed by the Debtor. OCC is harming the debtor by placing liens of debtor's customers for failure to pay these claims		Unknown
Nature of claim _____		
Amount requested _____		
Claims against Conoco Phillips for unlawfully withholding monies for work performed by the Debtor. The amount of the claim is estimated.		\$1,100,000.00
Nature of claim <u>Withholding of monies</u>		
Amount requested <u>\$1,100,000.00</u>		
76. Trusts, equitable or future interests in property		
77. Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i>		
Monies have been transferred between the Debtor and ShaleSource Funding, LLC who factored the Debtor's receivables. On the books of the Debtor it shows that ShaleSource Funding owes the Debtor \$1,882,999.00 however the Debtor owes ShaleSource Funding, LLC \$2,951,084.97		\$1,882,999.00
78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90.		\$6,299,999.00

Debtor **Camino Agave, Inc**
Name

Case number (if known) _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$8,656.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$497,369.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$3,905,690.86</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$250,000.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$114,980.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$353,898.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$5,887,660.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$6,299,999.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$17,318,252.86</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$17,318,252.86</u>

Fill in this information to identify the case:

Debtor name Camino Agave, Inc

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	Caterpillar Financial Services	(2) D6T Dozers, (2) CAT Excavator	\$289,939.41	\$353,691.40
	Creditor's mailing address 2120 West End Avenue	Describe the lien Loan		
	Nashville TN 37203-5251	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 4 9 4 5			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$3,326,036.87**

Debtor **Camino Agave, Inc**

Case number (if known) _____

Part 1: Additional Page
Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2	Creditor's name Caterpillar Financial Services Creditor's mailing address 2120 West End Avenue Nashville TN 37203-5251 Creditor's email address, if known Date debt was incurred Last 4 digits of account number <div style="display: flex; justify-content: space-between; width: 100px;"> 3905 </div> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien (1) Hydraulic Excavator, (1) Motor Grader Describe the lien Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$201,784.24	\$215,236.51
2.3	Creditor's name De Lage Landen Creditor's mailing address 1111 Old Eagle School Rd. Wayne PA 19087-1456 Creditor's email address, if known Date debt was incurred Last 4 digits of account number <div style="display: flex; justify-content: space-between; width: 100px;"> 7264 </div> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Vermeer Trencher Describe the lien Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$17,275.25	\$488,043.18

Debtor **Camino Agave, Inc**

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

2.4	Creditor's name Internal Revenue Service Creditor's mailing address PO Box 7346 Philadelphia PA 19101-7346 Creditor's email address, if known Date debt was incurred 2014 Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien inventory/accounts receivables Describe the lien 1040 Taxes Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$170,000.00	\$9,000,000.00
2.5	Creditor's name John Deere Construction & Forestry Co Creditor's mailing address P.O. Box 6600 Johnston IA 50131-6600 Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number 5 1 1 6 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien (1) 700K Dozer Describe the lien Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$150,754.52	\$163,740.66

Debtor **Camino Agave, Inc**

Case number (if known) _____

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<div style="background-color: black; color: white; padding: 2px; text-align: center; width: 30px;">2.6</div>	Creditor's name John Deere Construction & Forestry Co Creditor's mailing address P.O. Box 6600 Johnston IA 50131-6600 Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>2</u> <u>2</u> <u>5</u> <u>2</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien (1) 210G Excavator Describe the lien Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$89,419.83	\$96,315.85
<div style="background-color: black; color: white; padding: 2px; text-align: center; width: 30px;">2.7</div>	Creditor's name John Deere Construction & Forestry Co Creditor's mailing address P.O. Box 6600 Johnston IA 50131-6600 Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>1</u> <u>6</u> <u>2</u> <u>7</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien (1) 700K Dozer Describe the lien Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$160,157.54	\$172,508.87

Debtor **Camino Agave, Inc**

Case number (if known) _____

Part 1: Additional Page

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Amount of claim
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 value of collateral.

Column B
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 that supports
 this claim**

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<div style="background-color: black; color: white; padding: 2px; text-align: center; width: 30px;">2.8</div>	Creditor's name John Deere Construction & Forestry Co Creditor's mailing address P.O. Box 6600 Johnston IA 50131-6600 Creditor's email address, if known Date debt was incurred Last 4 digits of account number <div style="display: flex; justify-content: space-between; width: 100px;"> 1072 </div> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien (1)770G Motorgrader Describe the lien Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$173,103.51	\$179,193.59
<div style="background-color: black; color: white; padding: 2px; text-align: center; width: 30px;">2.9</div>	Creditor's name John Deere Credit Inc Creditor's mailing address 6400 N.W. 86th St. Johnston IA 50131-2945 Creditor's email address, if known Date debt was incurred Last 4 digits of account number <div style="display: flex; justify-content: space-between; width: 100px;"> 3601 </div> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien (1)Dozer (1)Motorgrader Describe the lien Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$211,747.13	\$247,249.71

Debtor Camino Agave, Inc

Case number (if known) _____

Part 1: Additional Page

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Column A
Amount of claim
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 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

2.10	Creditor's name <u>Leasing Associates Inc</u> Creditor's mailing address <u>4425 S. MoPac Expwy, Ste. 500</u> <u>Austin TX 78235</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>light duty trucks</u> Describe the lien <u>Business Debt / Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$1,063,000.00</u>	<u>\$1,278,500.00</u>
2.11	Creditor's name <u>The F&M Bank & Trust Co.</u> Creditor's mailing address <u>1330 S. Harvard Ave.</u> <u>Tulsa OK 74112-5818</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number <u>1 0 1 3</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>(1) T65511 Trencher</u> Describe the lien <u>Loan</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$131,596.94</u>	<u>\$52,412.45</u>

Debtor Camino Agave, Inc

Case number (if known) _____

Part 1: Additional Page

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 value of collateral.

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 this claim**

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2.12	Creditor's name <u>The F&M Bank & Trust Co.</u> Creditor's mailing address <u>1330 S. Harvard Ave.</u> <u>Tulsa OK 74112-5818</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>1 0 7 3</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>(2) JD 700J Sidebooms</u> Describe the lien <u>Loan</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$4,466.09</u>	<u>\$35,580.57</u>
2.13	Creditor's name <u>The F&M Bank & Trust Co.</u> Creditor's mailing address <u>1330 S. Harvard Ave.</u> <u>Tulsa OK 74112-5818</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>1 2 3 3</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>(18) Chevrolet trucks</u> Describe the lien <u>Loan</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$25,682.40</u>	<u>\$117,673.61</u>

Debtor Camino Agave, Inc

Case number (if known) _____

Part 1: Additional Page

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 value of collateral.

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 this claim**

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2.14	Creditor's name <u>Wells Fargo Equipment Finance Inc.</u> Creditor's mailing address <u>733 Marquette Avenue, Ste. 700</u> <u>Minneapolis MN 55402</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>8 7 0 3</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>(2)Sideboom (1)Dozer (1)Excavator (1)Sierra (2)Pod</u> Describe the lien <u>Business Debt</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$150,993.61	\$245,715.74
2.15	Creditor's name <u>Wells Fargo Equipment Finance Inc.</u> Creditor's mailing address <u>733 Marquette Avenue Ste 700</u> <u>Minneapolis MN 55402-2340</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>8 7 0 4</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>(2)Drum Roller (1)Sideboom (2)Excavator (4)Backhoe</u> Describe the lien <u>Business Debt</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$203,300.95	\$279,843.63

Debtor Camino Agave, Inc

Case number (if known) _____

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 this claim**

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 sequentially from the previous page.

2.16

Creditor's name
Wells Fargo Equipment Finance Inc.

**Describe debtor's property that is
 subject to a lien**

\$282,815.45\$358,225,260.00

Creditor's mailing address
733 Marquette Avenue Ste 700

(5)Rollers (2)MotorGrader (1)
 Backhoe

Describe the lien

Business Debt

Minneapolis MN 55402-2340

Is the creditor an insider or related party?

Creditor's email address, if known

☒ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

**Last 4 digits of account
 number**

8 7 0 5

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Do multiple creditors have an interest in
 the same property?**

As of the petition filing date, the claim is:
 Check all that apply.

☒ No

☐ Contingent

☐ Yes. Have you already specified the
 relative priority?

☐ Unliquidated

☐ Disputed

☐ No. Specify each creditor, including this
 creditor, and its relative priority.

☐ Yes. The relative priority of creditors is
 specified on lines _____

Fill in this information to identify the case:

Debtor Camino Agave, Inc

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

Debtor **Camino Agave, Inc**

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div>	Nonpriority creditor's name and mailing address <u>4J's Trucking LLC</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo</u> <u>TX</u> <u>78041</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,201.50</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div>	Nonpriority creditor's name and mailing address <u>A&E Hauling</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo</u> <u>TX</u> <u>78041</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$490.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div>	Nonpriority creditor's name and mailing address <u>AA Trucking LLC</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo</u> <u>TX</u> <u>78041</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,998.93</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div>	Nonpriority creditor's name and mailing address <u>Alamo Lumber Company</u> <u>334 North Sunset Strip</u> <u>Kenedy</u> <u>TX</u> <u>78119</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,115.02</u>

Debtor Camino Agave, Inc

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.5</div>	Nonpriority creditor's name and mailing address <u>Alfredo Morales</u> <u>PO Box 2762</u> <u>Laredo TX 78044</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,000.00</u>
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.6</div>	Nonpriority creditor's name and mailing address <u>American X-Ray and Inspec.</u> <u>2040 Trade Drive</u> <u>Midland TX 79706</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,210.50</u>
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.7</div>	Nonpriority creditor's name and mailing address <u>AmPro Strategic Alliance</u> <u>800 Clemson Street</u> <u>Barwtow TX 79719</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,110.00</u>
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.8</div>	Nonpriority creditor's name and mailing address <u>Arturo Padilla</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo TX 78041</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,325.00</u>

Debtor Camino Agave, Inc

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div>	Nonpriority creditor's name and mailing address <u>Auto Alarm of Laredo</u> <u>201 W. Hillside Rd. #4</u> <u>Laredo TX 78041</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,872.22</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div>	Nonpriority creditor's name and mailing address <u>Backwoods Portables</u> <u>PO Box 451748</u> <u>Laredo TX 78045</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$88,824.38</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div>	Nonpriority creditor's name and mailing address <u>Bowman Energy Services</u> <u>PO Box 451748</u> <u>Laredo TX 78045</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$54,914.97</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div>	Nonpriority creditor's name and mailing address <u>Bowman Energy Services</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo TX 78041</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,945.98</u>

Debtor Camino Agave, Inc

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>Briggs Equipment</u> <u>PO Box 841272</u> <u>Dallas TX 75284-1272</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$19,698.55</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>C&A Hauling</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo TX 78041</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,610.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>Capitol Aggregates Inc</u> <u>PO Box 840860</u> <u>Dallas TX 75284</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,858.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>Cat Commercial Account</u> <u>PO Box 978595</u> <u>Dallas TX 75397-8595</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,384.46</u>

Debtor Camino Agave, Inc

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address <u>CBS Trucking Inc.</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo</u> <u>TX</u> <u>78041</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,190.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address <u>Cintas Corporation #496</u> <u>3349 SE Loop 410</u> <u>San Antonio</u> <u>TX</u> <u>78222</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,462.01</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address <u>Circle S Trucking LLC</u> <u>1948 CR 1234</u> <u>Nemo</u> <u>TX</u> <u>76070</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>(\$55.75)</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address <u>CNH Capital America LLC</u> <u>100 Brubaker Ave</u> <u>New Holland</u> <u>PA</u> <u>17557-1661</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

Debtor Camino Agave, Inc

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Amount of claim

3.21 Nonpriority creditor's name and mailing addressComplete Chemical Services1003 W. County Rd., 303Orange Grove TX 78372

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services and Supplies

Is the claim subject to offset?

- ☒ No
☐ Yes

\$910.65**3.22** Nonpriority creditor's name and mailing addressConocoPhillipsP. O. Box 2197Houston TX 77252-2197

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim:

Business Debt

Is the claim subject to offset?

- ☐ No
☒ Yes

\$2,079,402.50**3.23** Nonpriority creditor's name and mailing addressCountry Tire177 CR 6870Natalia TX 78059

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services and Supplies

Is the claim subject to offset?

- ☒ No
☐ Yes

\$3,603.61**3.24** Nonpriority creditor's name and mailing addressD & L Fresh WaterPO Box 254Runge TX 78151

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services and Supplies

Is the claim subject to offset?

- ☒ No
☐ Yes

\$175.30

Debtor Camino Agave, Inc

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div>	Nonpriority creditor's name and mailing address <u>Directional Drilling Co.</u> <u>c/o Mr. Matias Garcia</u> <u>3821 Juniper Trace Ste. 108</u> <u>Austin TX 78738</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$341,260.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div>	Nonpriority creditor's name and mailing address <u>Dittmar Lumber Corp</u> <u>500 Seguin St</u> <u>San Antonio TX 78208</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$520.63</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div>	Nonpriority creditor's name and mailing address <u>Double Rafter H. Construction</u> <u>PO Box 1083</u> <u>Pleasanton TX 78064</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,695.44</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div>	Nonpriority creditor's name and mailing address <u>Dun & Bradstreet</u> <u>PO Box 75542</u> <u>Chicago IL 60675-5542</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$66.03</u>

Debtor Camino Agave, Inc

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div> Nonpriority creditor's name and mailing address <u>E & A Hauling LLC</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo</u> <u>TX</u> <u>78041</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$980.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div> Nonpriority creditor's name and mailing address <u>Fishing & Pleasure SWD</u> <u>PO Box 1479</u> <u>Carisbad</u> <u>NM</u> <u>88220</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$750.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.31</div> Nonpriority creditor's name and mailing address <u>Fleetpride</u> <u>P. O. Box 847118</u> <u>Dallas</u> <u>TX</u> <u>75284-7118</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,652.52</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.32</div> Nonpriority creditor's name and mailing address <u>Foster Pipe</u> <u>PO Box 431</u> <u>Kenedy</u> <u>TX</u> <u>78119</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$306.00</u>

Debtor Camino Agave, Inc

Case number (if known) _____

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address <u>Frontera Dump Trucks LLC</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., STe.22</u> <u>Laredo</u> <u>TX</u> <u>78041</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$62,030.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address <u>G. Arce Dump Services LLC</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo</u> <u>TX</u> <u>78041</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,100.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.35</div> Nonpriority creditor's name and mailing address <u>Genco Energy Services Inc</u> <u>PO Box 720130</u> <u>McAllen</u> <u>TX</u> <u>78504</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$32,388.90</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.36</div> Nonpriority creditor's name and mailing address <u>Gonzalez Welding Service</u> <u>120 W. Eistetter</u> <u>Laredo</u> <u>TX</u> <u>78041</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$600.00</u>

Debtor Camino Agave, Inc

Case number (if known) _____

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.37</div> Nonpriority creditor's name and mailing address <u>Guapito's Trucking</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo</u> <u>TX</u> <u>78041</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,627.50</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.38</div> Nonpriority creditor's name and mailing address <u>Holt Cat</u> <u>P. O. Box 207916</u> <u>San Antonio</u> <u>TX</u> <u>78220-7916</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,600.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.39</div> Nonpriority creditor's name and mailing address <u>Interstate Billing</u> <u>PO Box 2208</u> <u>Decatur</u> <u>AL</u> <u>35609-2208</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,826.64</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.40</div> Nonpriority creditor's name and mailing address <u>J. E. Trucking</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo</u> <u>TX</u> <u>78041</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,380.00</u>

Debtor Camino Agave, Inc

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.41</div> Nonpriority creditor's name and mailing address <u>J. Moss Investments Inc</u> <u>PO Box 337</u> <u>Kenedy TX 78119</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$79,757.50</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.42</div> Nonpriority creditor's name and mailing address <u>K&B Transport Laredo LLC</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo TX 78041</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,355.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.43</div> Nonpriority creditor's name and mailing address <u>Knox Oil Filed Supply Inc</u> <u>PO Box 60150</u> <u>San Angelo TX 76906</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$756.23</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.44</div> Nonpriority creditor's name and mailing address <u>Laredo Discount Metals</u> <u>PO Box 3032</u> <u>Laredo TX 78044</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$536.65</u>

Debtor Camino Agave, Inc

Case number (if known) _____

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Amount of claim

3.45 Nonpriority creditor's name and mailing addressLight Tower Rental2330 East I-20 SouthOdessa TX 79766

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services and Supplies

Is the claim subject to offset?

- ☒ No
☐ Yes

\$10,283.77**3.46** Nonpriority creditor's name and mailing addressM&G Truckingc/o Old Cardinale Capital5904 West Dr., Ste. 22Laredo TX 78041

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim:

Services and Supplies

Is the claim subject to offset?

- ☒ No
☐ Yes

\$5,910.00**3.47** Nonpriority creditor's name and mailing addressMedina Electric CooperativePO Box 33850San Antonio TX 78265-3850

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services and Supplies

Is the claim subject to offset?

- ☒ No
☐ Yes

\$330.86**3.48** Nonpriority creditor's name and mailing addressMichelin North America IncPO Box 100860Atlanta GA 30384-0860

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services and Supplies

Is the claim subject to offset?

- ☒ No
☐ Yes

\$339.50

Debtor Camino Agave, Inc

Case number (if known) _____

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.49</div> Nonpriority creditor's name and mailing address <u>Milestone Environmental Serv.</u> <u>330 Main Street Ste. 3</u> <u>Sealy</u> <u>TX</u> <u>77474</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,315.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.50</div> Nonpriority creditor's name and mailing address <u>Mobile-Crete</u> <u>PO Box 843466</u> <u>Dallas</u> <u>TX</u> <u>75284-3466</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,081.85</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.51</div> Nonpriority creditor's name and mailing address <u>MTN</u> <u>23 West Industrial Loop</u> <u>Midland</u> <u>TX</u> <u>79701</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,460.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.52</div> Nonpriority creditor's name and mailing address <u>Mustor Services, LLC</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo</u> <u>TX</u> <u>78041</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$12,920.00</u>

Debtor Camino Agave, Inc

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.53</div> Nonpriority creditor's name and mailing address <u>N.P.E.</u> <u>PO Box 4789</u> <u>Corpus Christi TX 78469</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$334.20</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.54</div> Nonpriority creditor's name and mailing address <u>NAPA</u> <u>203 S. Oleander</u> <u>Pecos TX 79772</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,791.21</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.55</div> Nonpriority creditor's name and mailing address <u>Neff Rental</u> <u>PO Box 405138</u> <u>Atlanta GA 30384-5138</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,020.10</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.56</div> Nonpriority creditor's name and mailing address <u>NGL Water Solutions - Eagle Ford, LLC</u> <u>3773 Cherry Creek North Drive, Ste. 1000</u> <u>Denver CO 80209</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$195.00</u>

Debtor Camino Agave, Inc

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.57 Nonpriority creditor's name and mailing addressNGL Water Solutions Permiam LLC3773 Cherry Creek North Drive, Ste. 1000Denver CO 80209

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services and Supplies\$342.00

Is the claim subject to offset?

- ☒ No
☐ Yes

3.58 Nonpriority creditor's name and mailing addressOld Cardinale Capital LLCc/o Campero Tamez PLLC315 Calle del Norte Ste. 207Laredo TX 78041

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim:

Lawsuit\$674,525.09

Is the claim subject to offset?

- ☐ No
☒ Yes

3.59 Nonpriority creditor's name and mailing addressOutlaw Hauling LLCc/o Old Cardinale Capital5904 West Dr., Ste. 22Laredo TX 78041

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim:

Business Debt\$14,920.00

Is the claim subject to offset?

- ☒ No
☐ Yes

3.60 Nonpriority creditor's name and mailing addressPecos Welding SupplyPO Box 1149Pecos TX 79772

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services and Supplies\$16.00

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor Camino Agave, Inc

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.61</div> Nonpriority creditor's name and mailing address <u>Pipeline Supply & Service</u> <u>PO Box 74321</u> <u>Cleveland</u> <u>OH</u> <u>44194</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$776.43</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.62</div> Nonpriority creditor's name and mailing address <u>Premier Torque & Testing</u> <u>PO Box 260074</u> <u>Corpus Christi</u> <u>TX</u> <u>78426</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,600.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.63</div> Nonpriority creditor's name and mailing address <u>Price Chevrolet</u> <u>2035 W. Oaklawn</u> <u>Pleasanton</u> <u>TX</u> <u>78064</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$298.24</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.64</div> Nonpriority creditor's name and mailing address <u>Rain for Rent Kenedy</u> <u>221 Airport Road</u> <u>Kenedy</u> <u>TX</u> <u>76001</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$409.99</u>

Debtor **Camino Agave, Inc**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.65</div> Nonpriority creditor's name and mailing address Ramiro Villarreal Lopez _____ _____ _____ Laredo TX 78040 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services and Supplies Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,250.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.66</div> Nonpriority creditor's name and mailing address RDO Equipment Co. 102 Wilcox Road _____ _____ Laredo TX 78043 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services and Supplies Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,384.95
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.67</div> Nonpriority creditor's name and mailing address Richardson Bros. Inc. P. O. Box 760 _____ _____ Floresville TX 78114 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Repairs Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	(\$315.35)
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.68</div> Nonpriority creditor's name and mailing address Rudolfo Garza c/o Old Cardinale Capital 5904 West Dr., Ste. 22 _____ Laredo TX 78041 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,645.00

Debtor Camino Agave, Inc

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.69</div> Nonpriority creditor's name and mailing address <u>Rush Truck Leasing</u> <u>PO Box 34630</u> <u>San Antonio TX 78265-4630</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Truck Parts Consignment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$43,338.04</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.70</div> Nonpriority creditor's name and mailing address <u>Scarecrow Transport LLC</u> <u>c/o Old Cardinale Capital</u> <u>5904 West Dr., Ste. 22</u> <u>Laredo TX 78041</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$165,979.96</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.71</div> Nonpriority creditor's name and mailing address <u>ShaleSource Funding, LLC.</u> <u>724 Grove Street</u> <u>Fort Worth TX 76102</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,951,084.97</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.72</div> Nonpriority creditor's name and mailing address <u>South Texas Rock LP</u> <u>PO Box 509</u> <u>Encinal TX 78019</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,824.47</u>

Debtor Camino Agave, Inc

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.73 Nonpriority creditor's name and mailing addressSouthern Tire Mart LLC529 Industrial Park Rd.Columbia MS 39429

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services and Supplies

Is the claim subject to offset?

- ☒ No
☐ Yes

\$17,371.81**3.74** Nonpriority creditor's name and mailing addressTex-America Carriers LLCc/o Old Cardinale Capital5904 West Dr., Ste. 22Laredo TX 78041

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim:

Services and Supplies

Is the claim subject to offset?

- ☒ No
☐ Yes

\$2,450.00**3.75** Nonpriority creditor's name and mailing addressTexas Re-Excavation LCPO Box 925067Houston TX 77292

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services and Supplies

Is the claim subject to offset?

- ☒ No
☐ Yes

\$2,850.00**3.76** Nonpriority creditor's name and mailing addressThe Sherwin Williams Co.2005 N. Saint Marys St.Beeville TX 78102

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services and Supplies

Is the claim subject to offset?

- ☒ No
☐ Yes

\$289.27

Debtor Camino Agave, Inc

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.77</div> Nonpriority creditor's name and mailing address <u>Third Coast Distributing LLC</u> <u>PO Box 60410</u> <u>Corpus Christi TX 78466-0410</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,270.80</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.78</div> Nonpriority creditor's name and mailing address <u>Trashco LTD</u> <u>PO Box 450635</u> <u>Laredo TX 78045</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,335.81</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.79</div> Nonpriority creditor's name and mailing address <u>United Rentals</u> <u>PO Box 840514</u> <u>Dallas TX 75284-0514</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$835.52</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.80</div> Nonpriority creditor's name and mailing address <u>Victoria Farm Equipment Co</u> <u>PO Box 1996</u> <u>Victoria TX 77902</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$353.51</u>

Debtor Camino Agave, Inc

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.81</div> Nonpriority creditor's name and mailing address <u>Wood Group PSN Inc</u> <u>17420 Katy Freeway</u> <u>Houston TX 77094</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$90.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.82</div> Nonpriority creditor's name and mailing address <u>Wright Materials Inc.</u> <u>5706 FM 3088</u> <u>Robstown TX 78380</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services and Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,414.08</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.83</div> Nonpriority creditor's name and mailing address <u>Zapata Feed & Ranch Supplies</u> <u>1010 Jackson Street</u> <u>Zapata TX 78076</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

Debtor Camino Agave, Inc

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>5X Partners Consulting, LLC</u> <u>422 Emerald Lake Drive</u> <u>Laredo TX 78041</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.2	<u>Fernando A. Soto</u> <u>133 Michah Pit</u> <u>La Vernia TX 78121</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.3	<u>Juan G. Ramon</u> <u>P. O. Box 444</u> <u>San Ygnacio TX 78067</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.4	<u>Ricardo Aguero, Jr.</u> <u>2513 Seymour Ave</u> <u>Laredo TX 78040</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor Camino Agave, Inc Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.00

5b. Total claims from Part 2 5b. + \$6,897,758.95

5c. Total of Parts 1 and 2 5c. \$6,897,758.95
Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor name Camino Agave, IncUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number _____ Chapter 11
(if known)☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Administration Office Contract to be ASSUMED	Administration Office Floresville TX
	State the term remaining	Exp Month to Month	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	lease for truck Contract to be ASSUMED	Embark Transport LTD.
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	Cotula Operating Yard Contract to be ASSUMED	ERCP, LTD 17976 USHWY 87W
	State the term remaining	Exp 2-1-2017	
	List the contract number of any government contract		Adkins TX 78101
2.4	State what the contract or lease is for and the nature of the debtor's interest	Kenedy Operating Yard Contract to be ASSUMED	Nancy Brundretta 272 CR 150A
	State the term remaining	Exp 1-31-2017	
	List the contract number of any government contract		Kenedy TX 78119

Debtor

Camino Agave, Inc

Case number (if known)

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.5	State what the contract or lease is for and the nature of the debtor's interest	Pecos Operating Yard Contract to be ASSUMED	Pecos Industrial Park, LLC PO Box 1149
	State the term remaining	Exp 8-31-2017	
	List the contract number of any government contract		Pecos TX 79772

Fill in this information to identify the case:Debtor name Camino Agave, IncUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing address****Name***Check all schedules that apply:*

Fill in this information to identify the case:Debtor Name Camino Agave, IncUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... \$0.00**1b. Total personal property:**Copy line 91A from Schedule A/B..... \$17,318,252.86**1c. Total of all property**Copy line 92 from Schedule A/B..... \$17,318,252.86**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$3,326,036.87**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$6,897,758.95**4. Total liabilities**Lines 2 + 3a + 3b..... \$10,223,795.82

Fill in this information to identify the case and this filing:

Debtor Name Camino Agave, Inc

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/07/2016
MM / DD / YYYY

X /s/ Darren Kolbe
Signature of individual signing on behalf of debtor

Darren Kolbe
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Camino Agave, Inc

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2016 to

Filing date

☒ Operating a business
☐ Other _____

\$9,000,000.00

For prior year:

From 01/01/2015 to

12/31/2015

☒ Operating a business
☐ Other _____

\$47,900,000.00

For the year before that:

From 01/01/2014 to

12/31/2014

☒ Operating a business
☐ Other _____

\$84,200,000.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer
Check all that apply

3.1. To be provided

Creditor's name

Paid in
ordinary
course of
business

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☒ Other _____

Street

City

State

ZIP Code

Debtor **Camino Agave, Inc** Case number (if known) _____
 Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Darren Kolbe</u> Insider's name		<u>\$128,333.00</u>	salary
<u>Street</u>			
<u>City</u> <u>State</u> <u>ZIP Code</u>			
Relationship to debtor			
<u>President</u>			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
<u>Conoco</u> Creditor's name	offset	<u>8/2/2016</u>	<u>\$431,741.50</u>
<u>P. O. Box 2197</u> Street			
<u>Houston</u> <u>TX</u> <u>77252</u> City State ZIP Code	Last 4 digits or account number: XXXX- _____		

Debtor **Camino Agave, Inc** Case number (if known) _____
 Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Old Cardinal Capital LLC vs. Camino agave Inc and Embark Transport LTD		In The District Court	
		Name	<input checked="" type="checkbox"/> Pending
		406th Judicial District	<input type="checkbox"/> On appeal
		Street	<input type="checkbox"/> Concluded
Case number		Webb County TX	
2016CVI0002073D4		City State ZIP Code	
7.2. Zapata Feed & Ranch Supplies v. Camino Agave Inc		Court or agency's name and address	Status of case
		In the 49th Judicial District Court	
		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case number		Zapata County TX	
8795		City State ZIP Code	
7.3. Camino Agave Inc. v. Mo-Vac Service Company		Court or agency's name and address	Status of case
		In the 218th Judicial District Court	
		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case number		Karnes County TX	
15-06-00128-CVK		City State ZIP Code	
7.4. Camino Agave, Inc. and Embark Transport v. Fernando Soto, Richard Aguero, Jr., Juan G. Ramon and 5X Partners Consulting, LLC		Court or agency's name and address	Status of case
		District Clerk, Tarrant County, Texas	
		Name	<input checked="" type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case number			
236286232-16		City State ZIP Code	

Debtor Camino Agave, Inc Case number (if known) _____
 Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Various Recipient's name Street City State ZIP Code Recipient's relationship to debtor	Customary gifts to school districts, March of Dimes, Fair Associations, Zapata County Chamber of Commerce, Reeves County Jr. Livestock show & Sale		<u>\$32,078.88</u>

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. Dean W. Greer, Attorney Address 2929 Mossrock, Suite 117 Street San Antonio TX 78230 City State ZIP Code Email or website address Who made the payment, if not debtor?		09/01/2016	<u>\$30,000.00</u>

Debtor **Camino Agave, Inc**
Name

Case number (if known)

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Debtor **Camino Agave, Inc**
Name

Case number (if known)

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Debtor **Camino Agave, Inc** Case number (if known) _____
 Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

	Name and address	Dates of service	
		From	To
26a.1.	Fernando Soto	2000	6/2016
	Name		
	Street		
	City	State	ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

Debtor **Camino Agave, Inc** Case number (if known) _____
 Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No.
☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Darren Kolbe		President	0%
Fernando Soto		Controller	0%
Darren Paul Colby Revocable Tru			100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Fernando Soto		Comptroller	From 2000 To Jan. 2016

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Darren Kolbe Name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor President	\$128,333.00		

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor Camino Agave, Inc Case number (if known) _____
Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/07/2016
MM / DD / YYYY

X /s/ Darren Kolbe Printed name Darren Kolbe

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re **Camino Agave, Inc**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$30,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$30,000.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/07/2016

Date

/s/ Dean W. Greer

Dean W. Greer

Dean W. Greer

2929 Mossrock, Suite 117

San Antonio, TX 78230

Phone: (210) 342-7100 / Fax: (210) 342-3633

Bar No. 08414100

/s/ Darren Kolbe

Darren Kolbe

President

Fill in this information to identify the case:Debtor name Camino Agave, IncUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	ShaleSource Funding, LLC. 724 Grove Street Fort Worth, TX 76102						\$2,951,084.97
2	ConocoPhillips P. O. Box 2197 Houston, TX 77252-2197		Business Debt	Contingent Disputed			\$2,079,402.50
3	Old Cardinale Capital LLC c/o Campero Tamez PLLC 315 Calle del Norte Ste. 207 Laredo TX 78041		Lawsuit	Contingent Disputed			\$674,525.09
4	Directional Drilling Co. c/o Mr. Matias Garcia 3821 Juniper Trace Ste. 108 Austin TX 78738		Business Debt	Contingent Disputed			\$341,260.00
5	Scarecrow Transport LLC c/o Old Cardinale Capital 5904 West Dr., Ste. 22 Laredo, TX 78041		Services and Supplies	Contingent Disputed			\$165,979.96

Debtor **Camino Agave, Inc**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Backwoods Portables PO Box 451748 Laredo TX 78045		Business Debt	Contingent Disputed			\$88,824.38
7 J. Moss Investments Inc PO Box 337 Kenedy TX 78119		Services and Supplies				\$79,757.50
8 The F&M Bank & Trust Co. 1330 S. Harvard Ave. Tulsa OK 74112-5818		Loan		\$131,596.94	\$52,412.45	\$79,184.49
9 Frontera Dump Trucks LLC c/o Old Cardinale Capital 5904 West Dr., STe.22 Laredo TX 78041		Services and Supplies	Contingent Disputed			\$62,030.00
10 Bowman Energy Services PO Box 451748 Laredo TX 78045		Services and Supplies	Contingent Disputed			\$54,914.97
11 Rush Truck Leasing PO Box 34630 San Antonio TX 78265-4630		Truck Parts Consignment				\$43,338.04
12 Genco Energy Services Inc PO Box 720130 McAllen TX 78504		Services and Supplies				\$32,388.90
13 AA Trucking LLC c/o Old Cardinale Capital 5904 West Dr., Ste. 22 Laredo, TX 78041		Services and Supplies	Contingent Disputed			\$30,998.93

Debtor **Camino Agave, Inc**
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Briggs Equipment PO Box 841272 Dallas, TX 75284-1272		Supplies				\$19,698.55
15	Southern Tire Mart LLC 529 Industrial Park Rd. Columbia MS 39429		Services and Supplies				\$17,371.81
16	4J's Trucking LLC c/o Old Cardinale Capital 5904 West Dr., Ste. 22 Laredo, TX 78041		Services and Supplies	Contingent Disputed			\$15,201.50
17	Outlaw Hauling LLC c/o Old Cardinale Capital 5904 West Dr., Ste. 22 Laredo, TX 78041		Business Debt	Contingent Disputed			\$14,920.00
18	South Texas Rock LP PO Box 509 Encinal TX 78019		Services and Supplies				\$14,824.47
19	Rudolfo Garza c/o Old Cardinale Capital 5904 West Dr., Ste. 22 Laredo, TX 78041		Business Debt	Contingent Disputed			\$14,645.00
20	Bowman Energy Services c/o Old Cardinale Capital 5904 West Dr., Ste. 22 Laredo, TX 78041		Services and Supplies	Contingent Disputed			\$13,945.98

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **Camino Agave, Inc**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 9/7/2016

Signature /s/ Darren Kolbe
Darren Kolbe
President

Date _____

Signature _____

4J's Trucking LLC
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

5X Partners Consulting, LLC
422 Emerald Lake Drive
Laredo, TX 78041

A&E Hauling
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

AA Trucking LLC
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

Alamo Lumber Company
334 North Sunset Strip
Kenedy TX 78119

Alfredo Morales
PO Box 2762
Laredo TX 78044

American X-Ray and Inspec.
2040 Trade Drive
Midland TX 79706

AmPro Strategic Alliance
800 Clemson Street
Barwtow TX 79719

Arturo Padilla
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

Attorney General of the U.S.
10th & Const. Ave. N.W.#5111
Washington, D.C. 20530

Auto Alarm of Laredo
201 W. Hillside Rd. #4
Laredo TX 78041

Backwoods Portables
PO Box 451748
Laredo TX 78045

Bowman Energy Services
PO Box 451748
Laredo TX 78045

Bowman Energy Services
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

Briggs Equipment
PO Box 841272
Dallas, TX 75284-1272

C&A Hauling
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

Capitol Aggregates Inc
PO Box 840860
Dallas TX 75284

Cat Commercial Account
PO Box 978595
Dallas TX 75397-8595

Caterpillar Financial Services
2120 West End Avenue
Nashville, TN 37203-5251

CBS Trucking Inc.
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

Cintas Corporation #496
3349 SE Loop 410
San Antonio TX 78222

Circle S Trucking LLC
1948 CR 1234
Nemo TX 76070

CNH Capital America LLC
100 Brubaker Ave
New Holland PA 17557-1661

Complete Chemical Services
1003 W. County Rd., 303
Orange Grove TX 78372

ConocoPhillips
P. O. Box 2197
Houston, TX 77252-2197

Country Tire
177 CR 6870
Natalia TX 78059

D & L Fresh Water
PO Box 254
Runge TX 78151

De Lage Landen
1111 Old Eagle School Rd.
Wayne PA 19087-1456

Directional Drilling Co.
c/o Mr. Matias Garcia
3821 Juniper Trace Ste. 108
Austin TX 78738

Dittmar Lumber Corp
500 Seguin St
San Antonio, TX 78208

Double Rafter H. Construction
PO Box 1083
Pleasanton TX 78064

Dun & Bradstreet
PO Box 75542
Chicago IL 60675-5542

E & A Hauling LLC
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

Fernando A. Soto
133 Michah Pit
La Vernia, TX 78121

Fishing & Pleasure SWD
PO Box 1479
Carisbad NM 88220

Fleetpride
P. O. Box 847118
Dallas, TX 75284-7118

Foster Pipe
PO Box 431
Kenedy TX 78119

Frontera Dump Trucks LLC
c/o Old Cardinale Capital
5904 West Dr., Ste.22
Laredo TX 78041

G. Arce Dump Services LLC
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

Genco Energy Services Inc
PO Box 720130
McAllen TX 78504

Gonzalez Welding Service
120 W. Eistetter
Laredo TX 78041

Guapito's Trucking
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

Holt Cat
P. O. Box 207916
San Antonio, TX 78220-7916

Internal Revenue Service
PO Box 7346
Philadelphia PA 19101-7346

Internal Revenue Service
P. O. Box 21126
Philadelphia, PA 19114

Interstate Billing
PO Box 2208
Decatur AL 35609-2208

J. E. Trucking
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

J. Moss Investments Inc
PO Box 337
Kenedy TX 78119

John Deere Construction & Forestry Co.
P.O. Box 6600
Johnston, IA 50131-6600

John Deere Credit Inc
6400 N.W. 86th St.
Johnston IA 50131-2945

Juan G. Ramon
P. O. Box 444
San Ygnacio, TX 78067

K&B Transport Laredo LLC
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

Knox Oil Filed Supply Inc
PO Box 60150
San Angelo TX 76906

Laredo Discount Metals
PO Box 3032
Laredo TX 78044

Leasing Associates Inc
4425 S. MoPac Expwy, Ste. 500
Austin TX 78235

Light Tower Rental
2330 East I-20 South
Odessa TX 79766

M&G Trucking
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

Medina Electric Cooperative
PO Box 33850
San Antonio TX 78265-3850

Michelin North America Inc
PO Box 100860
Atlanta GA 30384-0860

Milestone Environmental Serv.
330 Main Street Ste. 3
Sealy TX 77474

Mobile-Crete
PO Box 843466
Dallas TX 75284-3466

MTN
23 West Industrial Loop
Midland TX 79701

Mustor Services, LLC
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

N.P.E.
PO Box 4789
Corpus Christi TX 78469

NAPA
203 S. Oleander
Pecos, TX 79772

Neff Rental
PO Box 405138
Atlanta GA 30384-5138

NGL Water Solutions - Eagle Ford, LLC
3773 Cherry Creek North Drive, Ste. 1000
Denver CO 80209

NGL Water Solutions Permian LLC
3773 Cherry Creek North Drive, Ste. 1000
Denver CO 80209

Old Cardinale Capital LLC
c/o Campero Tamez PLLC
315 Calle del Norte Ste. 207
Laredo TX 78041

Outlaw Hauling LLC
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

Pecos Welding Supply
PO Box 1149
Pecos, TX 79772

Pipeline Supply & Service
PO Box 74321
Cleveland OH 44194

Premier Torque & Testing
PO Box 260074
Corpus Christi TX 78426

Price Chevrolet
2035 W. Oaklawn
Pleasanton TX 78064

Rain for Rent Kenedy
221 Airport Road
Kenedy, TX 76001

Ramiro Villarreal Lopez
Laredo TX 78040

RDO Equipment Co.
102 Wilcox Road
Laredo TX 78043

Ricardo Aguero, Jr.
2513 Seymour Ave
Laredo, TX 78040

Richardson Bros. Inc.
P. O. Box 760
Floresville, TX 78114

Rudolfo Garza
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

Rush Truck Leasing
PO Box 34630
San Antonio TX 78265-4630

Scarecrow Transport LLC
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

ShaleSource Funding, LLC.
724 Grove Street
Fort Worth, TX 76102

South Texas Rock LP
PO Box 509
Encinal TX 78019

Southern Tire Mart LLC
529 Industrial Park Rd.
Columbia MS 39429

Tex-America Carriers LLC
c/o Old Cardinale Capital
5904 West Dr., Ste. 22
Laredo, TX 78041

Texas Re-Excavation LC
PO Box 925067
Houston TX 77292

The F&M Bank & Trust Co.
1330 S. Harvard Ave.
Tulsa OK 74112-5818

The Sherwin Williams Co.
2005 N. Saint Marys St.
Beeville TX 78102

Third Coast Distributing LLC
PO Box 60410
Corpus Christi TX 78466-0410

Trashco LTD
PO Box 450635
Laredo TX 78045

U. S. Attorney/IRS
601 N. W. Loop 410, Suite 600
San Antonio, Texas 78295-1539

U. S. Trustee
615 E. Houston St. Room 533
San Antonio, Texas 78205

United Rentals
PO Box 840514
Dallas TX 75284-0514

Victoria Farm Equipment Co
PO Box 1996
Victoria TX 77902

Wells Fargo Equipment Finance Inc.
733 Marquette Avenue, Ste. 700
Minneapolis MN 55402

Wells Fargo Equipment Finance Inc.
733 Marquette Avenue Ste 700
Minneapolis MN 55402-2340

Wood Group PSN Inc
17420 Katy Freeway
Houston TX 77094

Wright Materials Inc.
5706 FM 3088
Robstown TX 78380

Zapata Feed & Ranch Supplies
1010 Jackson Street
Zapata, TX 78076

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE:
Camino Agave, Inc

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
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**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 9/7/2016

Signature: /s/ Darren Kolbe
Darren Kolbe
President